



CIO Services, LLC

Project & Portfolio Management

13915 Belleterre Drive
Alpharetta, GA 30004
770-634-1210



www.cioservices.us

What is PPM

PPM is about IT, the PMO and all Business Functions. Managing a portfolio of key work, projects and initiatives for a business involves cooperation and interchange based on easily obtainable, factual data about the status of the portfolio of current activities. To successfully accomplish these companies need clear functional linkages, handoffs and responsibilities plus an automated system to easily enable the flow of the processes which the business is built upon. In the end, the dream of a highly flexible, customer-centered, non-bureaucratic, command-and-control system/center for the business' activities is achievable.

What it takes to implement

A number of very impressive PPM systems are now available commercially. Like any software the hard work is in the details of technical and process implementation to stand-up the application. However, PPM may be on the more difficult side. Much more than ERP even, PPM systems get at the very core of how people work; the process elements, workflow accountability, resource assignments, money tracking, time expenditure and ROI. The correct utilization and setup of the software is extremely dependant on the design and implementation of the business processes. Items which need to be addressed start at the executive strategy level and range across the entire organization to the individual contributor's tasks. Layered on top is the whole project management process and executive dashboard reporting requirements.

How we can help

CIO Services is about technology and process execution. Our experienced, senior IT and Business experts have the combined knowledge to set the strategy and provide direct implementation support for a PPM implementation. It takes managerial, organization and technical knowledge to enable and achieve the benefits from PPM. Some of the areas in which we can provide management direction and support for you include:

- Requirements gathering and analysis across the organization
- Vendor evaluation, pilot/POC management and selection
- Process definition specific to a PPM implementation
- Workflow analysis and design
- PMO alignment
- Technical setup management
- Organizational preparation for PPM
- Portfolio segregation and management design
- Executive dashboard analysis and design
- Software vendor interface and negotiation if desired
- Overall implementation management